AMI *"Growth Through Stability"*

Amplified Growth Strategy

Q3 · 2026

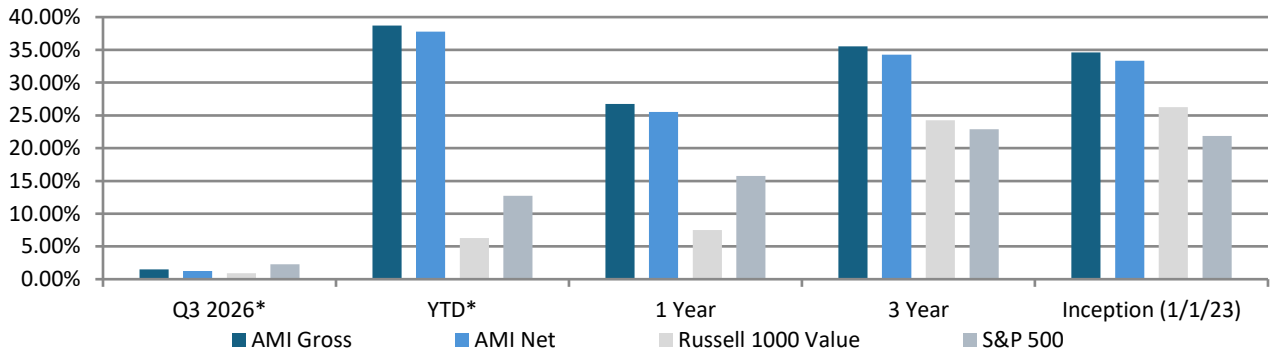
Investment Philosophy: Precision Growth for Tomorrow's Leaders

AMI's Amplified Growth Strategy represents two years of careful incubation and refinement, designed specifically for investors seeking enhanced growth potential through concentrated exposure to transformative market leaders.

Core Tenets:

- **Thematic Conviction:** Concentrated positioning in secular growth themes reshaping the global economy
- **Quality at Scale:** Focus on market-leading companies with sustainable competitive advantages and recurring revenue models
- **Growth Through Innovation:** Emphasis on disruptive business models driving long-term value creation
- **Disciplined Opportunism:** Flexible approach to capture exceptional growth opportunities during optimal market conditions

Performance Snapshot(1)



	Q3 2026*	YTD*	1 Year	3 Year	Inception (1/1/23)
AMI Gross	1.50%	38.71%	26.74%	35.54%	34.60%
AMI Net	1.25%	37.77%	25.53%	34.28%	33.35%
Russell 1000 Growth	0.92%	6.30%	7.50%	24.26%	26.28%
S&P 500	2.30%	12.75%	15.74%	22.89%	21.85%

*Not annualized. As of 9/30/26. Source AMI. Net returns are based on an annual fee of 1.00%. The performance data above represents past performance. Past performance does not guarantee future results. Investment return and principal value will fluctuate so that a client's portfolio, when redeemed, may be worth more or less than the original cost. Please refer to important disclosures on page 4.

Strategic Positioning: Beyond Traditional Growth

Enhanced Return Potential

- Concentrated portfolio construction (15-20 holdings) allows for meaningful position sizes in our highest-conviction opportunities, creating the potential for differentiated outcomes during growth-favorable market environments.

Diversified Risk Profile

- Provides complementary exposure to our existing growth strategies while maintaining disciplined investment principles. Offers clients with higher risk tolerance an opportunity for amplified growth participation that diversifies their overall portfolio risk profile.

Thematic Innovation Access

- Early positioning in transformative secular themes that may be underweighted in traditional diversified strategies, providing concentrated exposure to tomorrow's market leaders today.

Complementary Portfolio Role

- Functions as a performance-enhancing allocation sleeve, designed to complement conservative growth strategies while offering sophisticated portfolio construction benefits.

AMI Core Philosophy

- Built on AMI's foundational principles of deep fundamental research, quality companies, and recurring revenue business models. For clients seeking additional growth potential while maintaining our disciplined approach to identifying sustainable competitive advantages.

Sector Allocations (%)[2]

Sector	AMI	S&P 500 ETF
Info Tech	63.32%	37.93%
Comm Services	9.69%	9.66%
Industrials	9.09%	8.80%
Consumer Disc.	5.77%	9.29%
Energy	2.58%	2.97%
Health Care	2.26%	8.87%
Financials	0.00%	11.73%
Consumer Staples	0.00%	4.56%
Real Estate	0.00%	1.82%
Materials	0.00%	1.83%
Utilities	0.00%	2.19%

*as of 9/30/26.

Top Ten Holdings[2]

Company	Sector	Weight
Nvidia (NVDA)	Info Tech	9.39%
Palantir (PLTR)	Info Tech	8.86%
Intel (INTC)	Info Tech	8.30%
Advanced Micro Dev. (AMD)	Info Tech	7.64%
ASML Holdings (ASML)	Info Tech	7.32%
Micron (MU)	Info Tech	6.26%
GE Vernova (GEV)	Industrials	5.93%
Alibaba (BABA)	Consumer Disc.	5.77%
Meta Platforms (META)	Comm Services	5.59%
Coherent (COHR)	Info Tech	4.55%

*as of 9/30/26.

Investment Themes: Capturing Tomorrow's Growth Today

- **Artificial Intelligence Infrastructure**: The foundation of the next technological revolution, from enterprise software platforms to computational hardware enabling machine learning breakthroughs.
- **Digital Lifestyle Evolution:** At-home discretionary services, streaming platforms, and subscription-based models capitalizing on permanent shifts in consumer behavior.
- **Next-Generation Mobility:** Autonomous vehicles, electric transportation, and mobility-as-a-service platforms revolutionizing how we move.
- **Future of Work:** Gig economy platforms and flexible workforce solutions adapting to evolving employment models.
- **Property Innovation:** Home rental technology, PropTech solutions, and real estate platforms leveraging data and digital transformation.

Featured Companies

Nvidia: *AI Infrastructure Pioneer.* The computational engine powering artificial intelligence adoption across enterprises, from data centers to autonomous systems. NVIDIA's architectural advantages in accelerated computing position is at the center of the AI transformation.

GE Vernova: *Energy Transition Leader. A pure-play energy leader driving the global transition toward reliable and sustainable power through its dominant market position in wind, gas, and advanced grid orchestration.*

META: *AI-Powered Digital Advertising at Global Scale.* Leveraging AI across Facebook, Instagram, WhatsApp, and its advertising platform to improve engagement, ad targeting, and monetization.

ASML: *The Monopoly on Advanced Lithography.* The sole provider of Extreme Ultraviolet (EUV) lithography systems essential for manufacturing the world's most advanced semiconductors.

Disclosures

1. Performance Disclosures: AMI Asset Management (AMI) is an independent investment management firm registered with the Securities and Exchange Commission since 1994. Registration does not imply a certain level of skill or training. AMI provides discretionary asset management services to institutional and individual clients through separately managed accounts using seven equity and fixed income strategies. The Amplified Growth Strategy Composite includes all fully discretionary, fee-paying and non-fee-paying, taxable and nontaxable households with at least $50,000 in amplified growth equities on the last day of the previous quarter. Returns are presented gross and net of management fees and include the reinvestment of all income. Gross returns are presented before management fees but after all trading expenses. Net returns are calculated by deducting 1/4th of the highest applicable annual fee of 1.0% from the gross composite returns on a quarterly basis. The annual fee schedule is as follows: 1.00% on the first $10 million and 0.75% on the balance. Actual fees charged to clients may vary. The minimum annual management fee is $10,000 (based on a client's total assets under management), which may be waived by AMI. Further information regarding investment advisory fees is described in Part 2A of the firm's Form ADV. Clients should not assume that managed accounts will attain similar investment performance in the future. All accounts are individually managed; therefore, returns for separate accounts may be higher or lower than the average performance stated above. Individual results may vary in the AMI Amplified Growth Strategy based upon the (1) individual account asset management fee, and (2) when the client enters and exits investment in the AMI Amplified Growth Strategy. The benchmarks we use are the Standard & Poor's 500® Total Return and the Russell 1000® Growth Index. Indices are unmanaged, and one cannot invest directly in an index. The Standard & Poor's 500® Total Return is designed to measure performance of the broad domestic economy through changes in the aggregate market value of 500 stocks representing all major industries. It includes a representative sample of 500 leading companies in leading industries of the U.S. economy. The S&P 500® Total Return focuses on the large cap segment of the market with over 80% coverage of U.S. equities. The Russell 1000® Growth Index measures the large-capitalization growth sector of the U.S. equity market. It is a subset of the Russell 1000® Index. The Index is capitalization-weighted and consists of those companies, or portion of a company, with higher price-to-book ratios and higher forecasted growth within the Russell 1000® Index. To receive a complete list of composite descriptions, contact Katharine Kim at (424) 320-4003, or write AMI Asset Management Corporation, 10866 Wilshire Boulevard Suite 770, Los Angeles, California 90024, or katharine@amiassetmanagement.com.

2. The sector allocation and holdings information shown is for a representative account and is subject to change. The S&P 500 ETF is being utilized due to constraints in obtaining sector allocation data for the S&P 500® Index. Actual client holdings may vary. Holdings are subject to change. The reader should not assume that (1) an investment in the securities identified was or will be profitable or (2) that the AMI Amplified Growth Strategy will hold these stocks in the future. References to specific securities are not intended as representative of past recommendations by AMI. The securities shown should not be considered recommendations or solicitations and may not have been, or in the future be, profitable. Investing in equities may result in a loss of capital. Past performance is not a guarantee of future results. A complete list of all buy and sell recommendations for this strategy within the last 12 months is available upon request. Nothing presented herein is or is intended to constitute investment advice, and no investment decision should be made based on any information provided herein. There is a risk of loss from an investment in securities, including the risk of loss of principal. Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will be profitable or suitable for a particular investor's financial situation or risk tolerance. Asset allocation and portfolio diversification cannot assure or guarantee better performance and cannot eliminate the risk of investment losses. Accordingly, you should not rely solely on the information contained in these materials in making any investment decision. FOR MARKETING PURPOSES ONLY. This material should not be relied upon as investment advice.

10866 Wilshire Blvd. Ste 770
Los Angeles, California 90024
Phone (424) 320-4000
Fax (424) 320-4181
www.amiassetmanagement.com